

THE EU FRAMEWORK PROGRAMME FOR RESEARCH AND INNOVATION

HORIZON 2020

Secure, Clean and Efficient Energy

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Research and Innovation



Βασικές γραμμές ενεργειακής πολιτικής

Ανταγωνιστικότητα

Competitiveness





Νεα δεδομένα στην παγκόσμια ενεργειακή αγορά





Some countries phase out nuclear power production





ΗΠΑ παραγωγή πετρελαίου και φυσικού αερίου

Η συγκεντρωση πραγωγής μη συμβατικών πηγών ενεργειας έχει επίδραση και έξω απο τις ΗΠΑ **OECD/IEA 2013** Energy



Εγκαταστημένη ισχυς

Power generation capacity additions and retirements, 2013-2035



China & India together build almost 40% of the world's new capacity; 60% of capacity additions in the OECD replace retired plants



Διεθνής αγοράς φυσικού αερίου - Κύριες ροές, 2035

Rising supplies of unconventional gas & LNG help to diversify trade flows, putting pressure on conventional gas suppliers & oil-linked pricing mechanisms



Εξαγωγές πετρελαίου μέσης ανατολής ανα προορισμο



By 2035, almost 90% of Middle Eastern oil exports go to Asia; North America's emergence as a net exporter accelerates the eastward shift in trade



Αυξηση ενεργειακής ζήτησης στην νοτιοανατολική Ασία

Primary energy demand, 2035 (Mtoe)

Share of global growth 2012-2035



China is the main driver of increasing energy demand in the current decade, but India takes over in the 2020s as the principal source of growth

OECD/IEA 2013



Αλλαγές στον τρόπο παραγωγής ενεργειας, 2010-2035



The need for electricity in emerging economies drives a 70% increase in worldwide demand, with renewables accounting for half of new global capacity

OECD/IEA 2013

Energy



Το παγκόσμιο ενεργειακο μείγμα πρόκειται να αλλάξει



Renewables electricity generation overtakes natural gas by 2015 & almost coal by 2035; growth in coal generation in emerging economies outweighs a fall in the OECD



Καθαρή εξαρτηση απο εισαγωγές πετρελαιου και φυσικού αερίου



While dependence on imported oil & gas rises in many countries, the United States swims against the tide

Energy



Μέσες τιμές ηλεκτρικου ρευματος στα νοικοκυριά, 2035



Electricity prices are set to increase with the highest prices persisting in the European Union & Japan, well above those in China & the United States



Οι τιμές ενέργειας επηρεάζουν τον ανταγωνισμό

Trends in energy price indexes 2005-2012





Energy-intensive industries are most exposed

Share of energy in % of production costs – selected sectors in Germany (2010)



% of total production costs

Source: European Commission



Μερίδιο αγοράς εργοβόρων προϊόντων





Υπέρογκες επενδύσεις για παραγωγή και διανομή



Source: European Commission



Προτεραιότητα 1 Ανοδος της ενεργειακής αποδοτικότητας

Benefits of EU energy savings target of 20% by 2020





Προτεραιότητα 2 Ολοκλήρωση της εσωτερικής αγοράς ενέργειας

Estimated effects of opening gas & electricity markets

(in % of GDP - ranges)





Προτεραιότητα 3. Ευφυείς υποδομές



Source: European Commission



Προτεραιότητα 4. Οικονομικά αποδοτική χρήση ΑΠΕ

Production costs versus subsidies for renewables

(averages, in €/MWh, latest year available)

Production costs

Subsidies over production costs

Subsidies below production costs

Wind energy on-shore €/MW/h 140 120 100 80 60 40 20 Ω SE UK IF LV DK NL EE MT RO ES CZ PL LT SI SK BG IT HU CY LU FI EL FR BE AT DE

Solar energy (photovoltaics)





Προτεραιότητα 5. diversified energy supply και χρήση νηνενών πηνών



This map is for communication purposes only. The information contained in this map does not necessarily reflect the policy of the European Union.



Χρηματοδοτηση της ενεργειακής πολιτικής Τί θἑλουμε να επιτύχουμε?

The importance of energy policy is well reflected in the multi-year EU budget for 2014-2020.

Προτεραιότητες για χρηματοδοτηση έργων στους τομείς:



- Τεχνολογίες / technology,
- Ενεργειακλή αποδοτικότητα και ΑΠΕ
- Βελτίωση πυρηνικής ασφάλεις και παροπλισμού.









SET-Planin motion















Increased over 2007- 2010 and caught up with Japan and USA

Commission



Source: JRC/SETIS

Energy



Almost a doubling compared to 2007



Public and corporate R&D by SET Plan technologies and source (2010) - EEPR funding is not included – Source: JRC/SETIS (COM(2013) 253 final)



RES share of the final energy consumption (2012)









Remains a significant potential for innovation to be captured



Capital cost reductions for selected energy technologies in absolute values - Source: JRC-SETIS SWD(2013)158 final



The key barriers are both technological and non-technological



Technological

- Materials and components -design and design tools
- **Deep renovation**
- Industry (process industry and fabrication)

A	
B	
FG	

Administrative

 Building capacity and skills Exchange of best practice



Financial

 Creating favourable market conditions •Replicating successful business models Preparing the ground for investments



Regulatory

Shaping policy development and implementation

- Tackling regulatory barriers
 - Informing stakeholders and fostering commitment



Horizon 2020

R&D - Εταιρικέ σχέσεις Δημόσιο	Տ Ս	Δρ Πρ	ἁσεις ͻώθησης	
τομέα (Ρ	U PP)	στη	ιν αγορά	
FP 7	Fir: applic	st ation	Intelligent Euro	: Energy pe

Research and Innovation



ENERGY CHALLENGE (2014-2015)

Low Carbon Energy



Smart Cities & Communiti

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Energy Efficiency



SMEs and Fast Track to Innovatio n



What is Horizon 2020?

The new European Union programme for research and innovation for 2014-2020

- An integrated programme coupling research to innovation / bringing together three separate programmes/initiatives
- Challenge based
- Strong focus on SMEs (20% of total budget for societal challenges)
- Major simplification for all companies, universities, institutes in all EU countries and beyond





European Commission

HORIZON 2020

€ 79 billion from 2014 to 2020

HORIZON 2020 BUDGET (in current prices)



Commission

HORIZON 2020





Budget allocation of the Energy WP (2014)

Budget allocation of the Energy WP (2015)



TOTAL budget for 2014: EUR 607 million

+ Contribution to JTI Fuel Cells and Hydrogen in 2014: **EUR 60 million**

TOTAL budget for 2015: EUR 647 million

+ Contribution to JTI Fuel Cells and Hydrogen in 2015: **EUR 70.5 million**

Research and Innovation

Three priorities

Excellent science

Industrial Societal leadership challenges



HORIZON 2020

Priority 1. Excellent science

Why:

- World class scientific research is the foundation of tomorrow's technologies, jobs and wellbeing
- Europe needs to develop, attract and retain research talent
- Researchers need access to the best infrastructures


Priority 2. Industrial leadership

Why:

- Strategic investments in key technologies

 (e.g. nanotechnologies, advanced manufacturing, microelectronics) underpin innovation across existing and emerging sectors
- Europe needs to attract more private investment in research and innovation
- Europe needs more innovative small and medium-sized enterprises (SMEs) to create growth and jobs



Priority 3. Societal challenges

Why:

- Concerns of citizens and society/EU policy objectives (climate, environment, energy, transport, etc) cannot be achieved without innovation
- Breakthrough solutions come from multi-disciplinary collaborations, including social sciences
- Promising solutions need to be tested, demonstrated and scaled up



Proposed funding (€ million, 2014-2020)

Health, demographic change and wellbeing	7 472
Food security, sustainable agriculture and forestry, marine and maritime and inland water research and the Bioeconomy	3 851
Secure, clean and efficient energy *	5 931
Smart, green and integrated transport	6 339
Climate action, environment, resource efficiency and raw materials	3 081
Inclusive, innovative and reflective societies	1 310
Secure societies	1 695
Science with and for society	462
Spreading excellence and widening participation	816

* Additional funding for nuclear safety and security from the Euratom Treaty activities (2014-2018)



New approach to work programmes and calls

- More strategic
- Two year work programmes (2014-2015: > € 15 billion)
- Less prescriptive calls (64 calls in 2014)
 - Broader and fewer topics
 - First call deadlines as from March 2014





International cooperation

Principle of general openness

the programme will remain the most open funding programme in the world but EU interests will be protected better.

Open to the associated countries

Targeted actions to be implemented taking a strategic approach to international cooperation





Partnerships with industry and Member States

- Additional contractual Public-Private Partnerships e.g
- Energy-efficient Buildings
- Green Vehicles
- Sustainable Process Industries (SPIRE)

In addition:

- Joint programmes

 (with Member States, under Article 185)
- ERANET
- Joint Technology Initiatives (with industry under Article 187)





Major Simplification for the benefit of applicants

1. A single set of rules for all funding under Horizon 2020

Fewer, more flexible, funding instruments

2. Simpler reimbursement: 1 project = 1 funding rate

- ✓ 100% of the total eligible costs (70% for innovation actions)
- Non-profit legal entities can also receive 100% in innovation actions
- Single flat rate for indirect costs (25% of eligible costs)

3. Faster time to grant

Within 8 months of call deadline





Major Simplification for the benefit of applicants

- 4. Fewer, better targeted controls and audits
- **5. Coherent implementation**
 - Through dedicated agencies
 - ✓ Single IT system
- 6. Simplification in grant agreements





Evaluation criteria



ERC frontier Research actions >> only EXCELLENCE
 Innovation actions >> higher weighting for "IMPACT"

Proposal evaluated by the experts "as it is" and not as "what could be" = no need for negotiation



Simpler access through the Participant Portal

- Single entry point from calls to electronic submission of proposals
- New tools for smart searches for the benefit of users, including newcomers to the programme.











First Horizon 2020 Energy Work Programme

Basic principles:

- 2-year work programme to allow for better preparation of applicants
- Challenge-based approach (not prescribing technology options)
- Cross-cutting actions
- Use of TRLs to specify scope of activities





Technology Readiness Levels

- TRL 0: Idea. Unproven concept, no testing has been performed.
- TRL 1: Basic research. Principles postulated and observed but no experimental proof available.
- TRL 2: Technology formulation. Concept and application have been formulated.
- TRL 3: Applied research. First laboratory tests completed; proof of concept.
- TRL 4: Small scale prototype built in a laboratory environment ("ugly" prototype).
- **TRL 5: Large scale prototype** tested in intended environment.
- **TRL 6: Prototype system** tested in intended environment close to expected performance.
- TRL 7: Demonstration system operating in operational environment at pre-commercial scale.
- TRL 8: First of a kind commercial system. Manufacturing issues solved.
- TRL 9: Full commercial application, technology available for consumers.





Research and Innovation actions Funding rate: maximum 100%

 Actions primarily designed to establish new knowledge including testing and validating on a small scale laboratory prototype, Limited demonstration or pilot activities to show technical feasibility in a near to operational environment.

Innovation actions - Funding rate: maximum 70%

 Include prototyping, testing, demonstrating, piloting, large-scale product validation and market replication,

Coordination and support actions- *Funding rate: maximum* **100%**

 Actions consisting primarily of accompanying measures such as e.g. standardisation, dissemination, awareness-raising and communication, networking, coordination or support services,





Four Calls

- **1.** Energy efficiency
- 2. Smart cities & communities
- **3.** Competitive low-carbon energy
- **4.** SME's and Fast Track to Innovation for Energy
- Other actions





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SMEs and Fast Track to Innovatio n

Research and Innovation



	AREA	TRL	ΤΥΡΕ
LCE 1	New knowledge and technologies	2 > 3-4	RIA
Renew	vable electricity and heating/cooling		
LCE 2	Developing the next generation technologies of renewable electricity and heating/cooling	3-4 > 4-5	RIA
LCE 3	Demonstration of renewable electricity and heating/cooling	5-6 > 6-7	IA
LCE 4	Market uptake of existing and emerging renewable electricity, heating and cooling technologies	7-9	CSA





	AREA	TRL	ТҮРЕ
Modernising the European electricity grid			
LCE 5	Innovation and technologies for the deployment of meshed offshore grids	6-7 > 8	IA
LCE 6	Transmission grid and wholesale market		IA, RIA
LCE 7	Distribution grid and retail market		IA, CSA
Energy storage technologies			
LCE 8	Local/small scale storage	5 > 6	IA
LCE 9	Large scale storage	5 > 6-7	IA
LCE 10	Next generation technologies for energy storage	2 > 5	RIA



	AREA	TRL	ΤΥΡΕ
Sustainable biofuels and alternative fuels for transport			
LCE 11	Developing next generation technologies for biofuels and sustainable alternative fuels	3-4 > 4-5	RIA
LCE 12	Demonstrating advanced biofuel technologies	5-7 > 6-7	IA
LCE 13	Partnering with Brazil on advanced biofuels	5-7 > 6-7	IA
LCE 14	Market uptake of existing and emerging sustainable bioenergy	7-9	CSA





	AREA	TRL	ΤΥΡΕ
Enabling the decarbonisation of the use of fossil fuels			
LCE 15	Enabling decarbonisation of the fossil fuel-based power sector and energy intensive industry through CCS	4-5 > 6	RIA
LCE 16	Understanding, preventing and mitigating the potential environmental impacts and risks of shale gas exploration and extraction		RIA
LCE 17	Highly flexible and efficient fossil fuel power plants	3 > 4-6	RIA
Supporting the development of a European Research Area in the field of Energy			
LCE 18	Supporting Joint Actions on demonstration and validation of innovative energy solutions	5-6 > 6-7	ERA-NET
LCE 19	Supporting coordination of national R&D activities	2 > 5	CSA





	AREA	ТҮРЕ
Social, e	nvironmental and economic aspects of the energy system	
LCE 20	The human factor in the energy system	RIA, CSA
LCE 21	Modelling and analysing the energy system, its transformation and impacts	RIA
Cross-cutting issues		
LCE 22	Fostering the network of National Contact Points	CSA





ENERGY CHALLENGE (2014-2015)

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SMEs and Fast Track to Innovatio n

Research and Innovation



Call SIE

1. SME Instrument: stimulating the innovation potential of SMEs for a low carbon and efficient energy system

- Phase 1: feasibility study, Phase 2: innovation project, Phase 3: commercialisation phase;
- Continuously open call
- 2. Fast Track to Innovation Pilot
- Covering all fields across LEITs (Leadership in enabling and industrial technologies) and Societal Challenges
- maximum of 5 partners/ maximum €3 M per project
- Continuously open call /Time to grant not exceeding 6 months





ENERGY CHALLENGE (2014-2015)

Low Carbon Energy



Smart Cities & Communiti

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Energy Efficiency



SMEs and Fast Track to Innovatio n

Research and Innovation



Energy Efficiency

Focus area WP addresses 4 main areas:

A) Buildings and consumersB) Heating and coolingC) Industry and productsD) Finance for sustainable energy





1. Buildings and Consumers

- Prefab. modules
- Historic buildings
- New EE buildings
 - Demand response in building blocks
 - ICT for EE

ddd

• Socio-eco. research

- Construction skills
- Organisational innovation
- Capacity-building for public authorities and other stakeholders
- Public procurement
- Consumer
 engagement



2. Heating and cooling

Technology for district heating and cooling Removing market barriers to the uptake of EE solutions

3. Industry and Products

- Innovation through large buyer groups
 Heat recovery
- Market surveillance
- Organisational innovation in industry



4. Finance for Sustainable Energy

- Making investments more attractive
- Innovative financing and energy services
- Project development assistance including Other actions: ELENA-EIB Facility





ENERGY CHALLENGE (2014-2015)

Low Carbon Energy



Smart Cities & Communiti es

Energy Efficiency



SMEs and Fast Track to Innovatio n

Research and Innovation

Innovate: Go beyond what exists



- *Concerto* =22 *projects,* 58 *communities*
- Take to the next level
- <u>www.concerto.eu</u>

Smart cities and communities demo projects:

innovative lighthouse projects
(Neary zero) or Low energy districts
Integrated infrastructures
Sustainable urban mobility

• high replication potential

•exhaustive monitoring of operation/performance/efficiency

cost effective measures

•communication/exchange of information Between users / inhabitants Decision makers / city authorities





Part B – other actions

- Support to policy development and implementation
- Support to Technology Platforms
- IEA Implementing Agreements
- etc.





Indicative Call budgets

Calls	2014 (M€)	2015 (M€)
Energy Efficiency	97	98
Smart Cities and Communities	92	108
Competitive Low-Carbon Energy	363	374
SMEs and Fast Track to Innovation	34	51
Part B – other actions	75	61





Useful links

General information

http://ec.europa.eu/programmes/horizon2020/

Participants portal <u>http://ec.europa.eu/research/participants/portal/</u> <u>desktop/en/home.html</u>



Work programme 2014-15

http://ec.europa.eu/research/horizon2020/pdf/w orkprogrammes/secure_clean_and_efficient_energy_ draft_work_programme.pdf



Call Energy Efficiency: Deadlines

Topics*	2014	2015
EE1, EE3, EE18	20/03/2014	
EE4, EE5, EE7, EE8, EE9, EE10, EE11, EE12, EE13, EE14, EE15, EE16, EE19, EE20, EE21	05/06/2014	
EE2, EE18	09/12/2014	
EE5, EE6, EE7, EE9, EE10, EE11, EE13, EE14, EE15, EE16, EE17, EE19, EE20, EE21		10/06/2015

* Corresponds to the topic code in the work-programme





Call Energy Efficiency: Budget

Topics*	Short-hand Description	2014 (M€)	2015 (M€)
EE1, EE2	EeB PPP: Pre-fabricated modules and New Energy Efficient Buildings	8	9
EE3	EeB PPP: Historic Buildings	5	
EE18	SPIRE Topic PPP: Heat recovery	8	8
EE6, EE12, EE13	Demand response in building blocks, socio- economic research and technology for DHC	8,5	13,35
EE11	ICT for energy efficiency	8,5	8,5
EE4, EE5, EE7, EE8, EE9, EE10, EE14, EE15, EE16, EE17	Market uptake in Buildings, Consumers, Industry and Products Empowering public authorities and its stakeholders	34,5	32,8
EE19, EE20, EE21	Finance for sustainable energy including project development assistance	25	26,5




Call Smart cities & communities: Deadlines

Topics*	2014	2015
SCC1	07/05/2014	
SCC2, SCC4	07/05/2014	
SCC1		03/03/2015
SCC3, SCC5		03/03/2015





Call Smart cities & communities: Budget

Topics*	Short-hand Description	2014 (M€)	2015 (M€)
SCC1	SCC solutions	90,32	106,8
SCC2	Developping framework for monitoring	1	
SCC3	Developping system standard		1
SCC4	Public procurers networks	1	
SCC5	Prize		1





Call Competitive Tow-carbon energy : Deadlines

Topics*		2014	2015
LCE1, LCE2, LCE11, LCE15, LCE16	01/04/2014 (Stage 1)	23/09/2014 (Stage 2)	
LCE22	01,	/04/2014	
LCE4, LCE7, LCE8, LCE10, LCE14, LCE18	07,	/05/2014	
LCE1, LCE2, LCE11, LCE15, LCE17	03, (/09/2014 Stage 1)	03/03/2015 (Stage 2)
LCE3, LCE12, LCE19, LCE20	10,	/09/2014	
LCE3, LCE12, LCE19, LCE21 LCE4, LCE5, LCE6, LCE9, LCE14			03/03/2015
LCE18			28/04/2015
LCE13			05/05/2015



Call Competitive low-carbon energy : Budget (M€)

Topics*	Short-hand Description	2014	2015
LCE1	New knoweldge & tech.	20	
LCE2, LCE11	RES – Research	60*	59*
LCE3, LCE12	RES - Demonstration	73*	80*
LCE4, LCE14	Market uptake	20	20
LCE5, LCE6, LCE7	Smart grids	60	71,48
LCE8, LCE9, LCE10	Storage	44,15	26
LCE13	Joint topic with Brazil		10
LCE15, LCE16, LCE17	CCS & other	33	35
LCE18	ERANET	34,25	57,85
LCE19	Coordination of MS	3	3
LCE20	Socio-Eco.	10,5	
LCE21	Socio-Eco.		10
LCE22	NCP Network	1,5	



Call SIE: Cut-Off Dates Topic SIE1 = SME Instruments Open for submission on 01/03/2014

	2014	2015	Budget	2014	2015
Phase 1	18/06/2014	18/03/2015 17/06/2015	Phase 1	3,40	3,73
FildSe I	17/12/2014	17/09/2015 16/12/2015	Phase 2	29,89	32,79
	09/10/2014	18/03/2015 17/06/2015	Mentoring & coaching and Phase 3	0,68	0,74
Phase 2	17/12/2014	17/09/2015	Budget	33,95M€	37,26M
		10/12/2013			

Research and Innovation



Call Euratom Fission and Radiation Protection (NFRP): Deadlines

Topics*	2014	2015
All		
NFRP1 to NFRP15	17/09/2014	
(excluding NFRP11)		





Call Euratom Fission & Radiation Protection: Budget (M€)

NFRP1Reactor safety18,8NFRP2Reactor accident source term3,0NFRP3New approache to reactor safety6,0NFRP4Radioactive waste managemnt - National programmes1,4NFRP5Radioactive waste geological repository - Licensing1,7NFRP6Waste geological - 1st of the kind14,6NFRP7Radiation protection20,7NFRP8Fuel and targets for medical radioisotopes5,7NFRP9Transmutation4,7NFRP10Education and Training4,7NFRP11Energy system analysis (See LCE 21-2015)-NFRP12Interaction with society2,5
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NFRP11Energy system analysis (See LCE 21-2015)NFRP12Interaction with society2,5
NFRP12Interaction with society2,5
NFRP13 National Contact Points Network 0,
NFRP14 Regional Initiative 2,0
NFRP15 Support to SNETP Platform 0,
TOTAL 48,3 39,
B3 Access to Jules Horowitz research reactor 15,
B6 GIF International Forum Secretariat 0,3
GRAND TOTAL 48,6 54,





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Thank you for your attention!

Find out more: www.ec.europa/research/horizon2020

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