

Pandektis: Implementing a repository of greek historical and cultural material with DSpace

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# **EXT** Agenda

- About the National Documentation Centre and open access activities
- About the Pandektis project
- Technical aspects of Pandektis implementation
- Further work

#### NDC activities and role

- Part of National Hellenic Research Foundation (NHRF) oldest research centre in Greece - signatory of the Berlin Declaration on Open Access
- Research and technology Content:
  - National dissertation thesis archive
    - 13,000+ thesis on line, 3.500.000 pages in total
    - Both born digital and digitized material
  - National archive for variety of DBs and all research journals both in print and electronic ones.
  - Union catalogues of journals that Greek Academic Libraries subscribe, municipal libraries etc.
  - Digitization services for cultural and scientific content
- Services for the academic/research community:
  - Research results dissemination, international cooperation, Enterprise Europe Network, National Contact Point for FP7, research metrics extraction

## National Documentation Centre – open access related activities

- Since early 2007 runs funded projects related to open access infrastructures
  - Pandektis cultural collections
  - Develop the institutional repository of NHRF and make the first step towards an infrastructure for nationwide thematic repositories
  - Operate 6 open access journals in humanities and physical sciences
  - Promote open access movement awareness (openaccess.gr)
- Funding for developing open access systems is (practically) secured for at least two more years, beginning 2009

#### About the Pandektis project

- 11 archival collections of historical and cultural material
  - Paintings, Monuments, Inscriptions, Portraits, Illustrations, Manuscripts, Press, ...
- Material is the output of research by the humanities institutes of the National Hellenic Research Foundation
- > 35000 metadata records
- > 20000 digital assets
- Web repository built using DSpace
  - Live (beta version) since Dec 2007 (http://pandektis.ekt.gr)
- Project co-financed by the European Union and the Greek State under the auspices of the EU Community Support Framework 2000-2006.

### **Technical aspects of implementation**

- Why DSpace?
- Metadata ingest
- Context-sensitive layout
- Linking
- Browsing
- Advanced search

#### Why DSpace?

- Seriously considered also Fez/Fedora
- Reasons for selecting DSpace:
  - Stable, out-of-the box solution
  - Well documented and architected, relatively easy to extend
  - Team expertise with Java technologies
- Issues of concern related to DSpace as identified in the evaluation phase (referring to Dspace 1.4.2)
  - Support for heterogeneous collections with arbitrary metadata schemas (e.g., in terms of data entry forms, search functionality)
  - Linking between resources.

#### Metadata representation

- Metadata was available from electronic records created over the years by the researchers
- How did this metadata look like?
  - Mostly non-standard schemata (e.g., custom relational databases, tabular data in Excel)
  - Various formats and tools (Access, Excel, Filemaker, etc.)
  - Duplicate records, typing errors, inconsistent entity naming, metadata available mostly in both Greek and English but correspondence among records not available
- Definition of a common schema for all collections (Dublin Core Application Profile with 29 fields)
  - Each record may contain both Greek and English metadata values

#### Metadata ingest

- Data pre-processing (de-duplication, linkage, cleaning)
- Mapping of each collection to the common schema.
- Creation of material ready for DSpace ingest script.
- Built logic on an existing, in-house developed, objectoriented frameworks to avoid duplicate code for common tasks (reading from sources, pre-processing, producing output).

- What needed to be context-sensitive?
  - Community/collection home page
  - Search/browse results list
  - Record detail view page
  - Presentation of a particular field
- Multi-level adaptive presentation required
  - Per community/collection, per item, per field

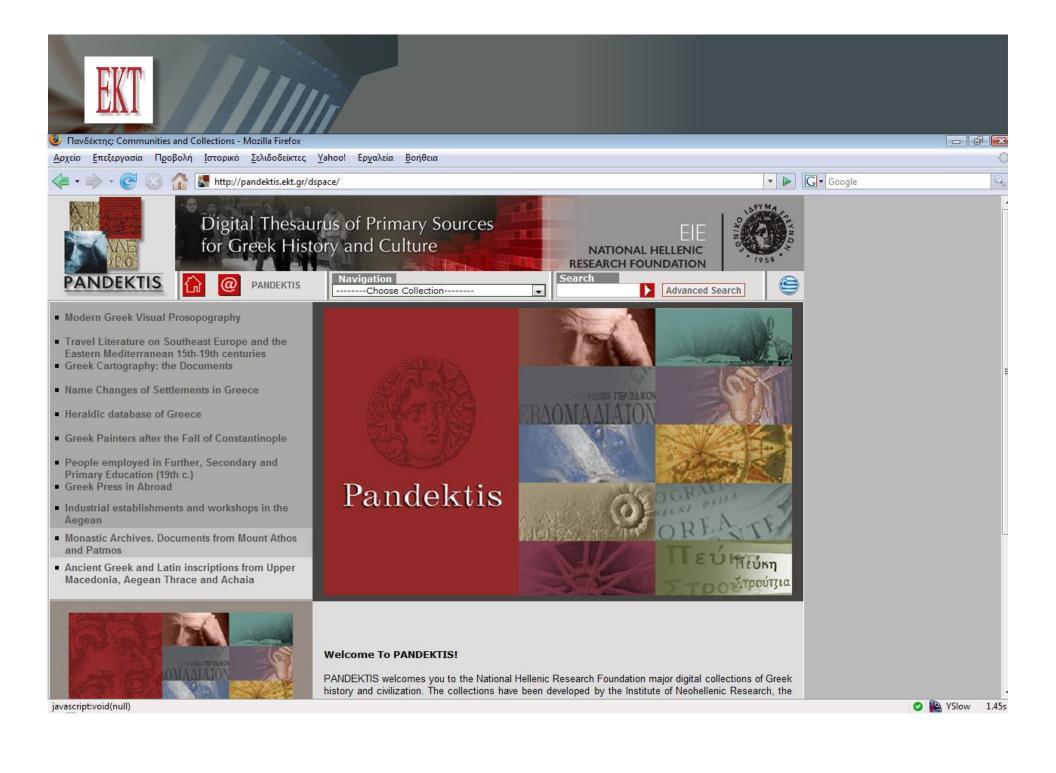
- Criteria for adaptation
  - Community/collection
  - Type of material (e.g., image/no image)
  - Particular characteristics of the item/digital asset
  - Copyright
  - User profile (language, identity)

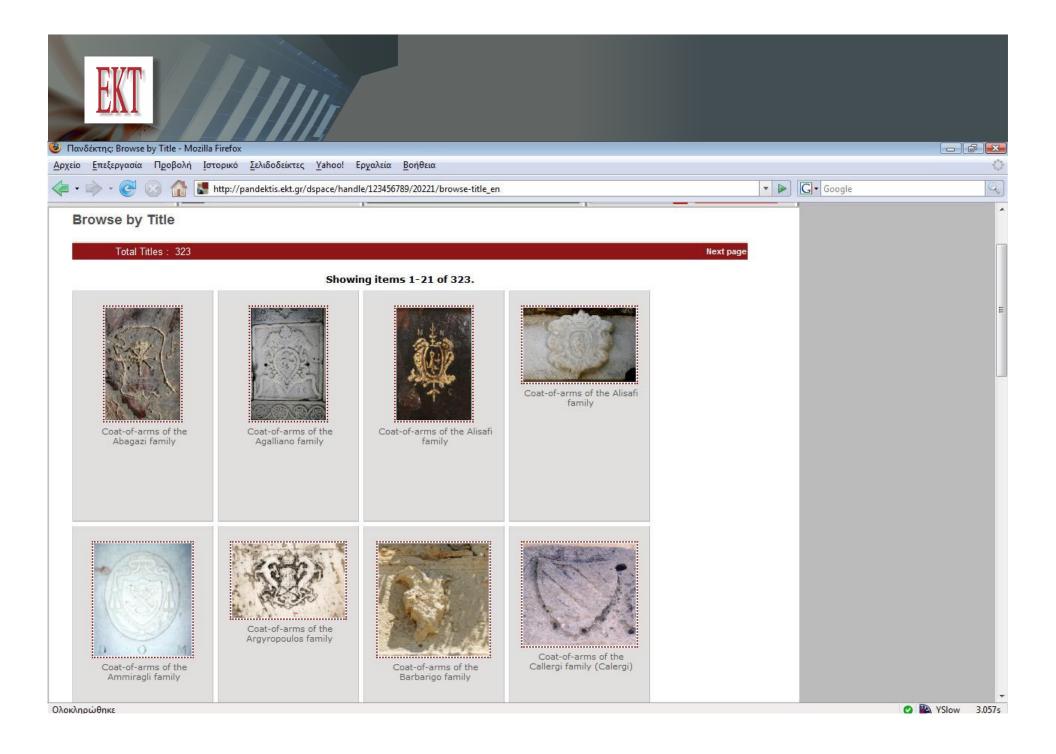
- Light-weight object-oriented framework
  - Models workflow for gathering context, deciding on how to present something and actually presenting it.
- Tasks that are abstracted out and made dynamically interchangeable
  - Context collection
  - Decision logic
  - Rendering of content
- Parameterisation through dependency injection mechanisms

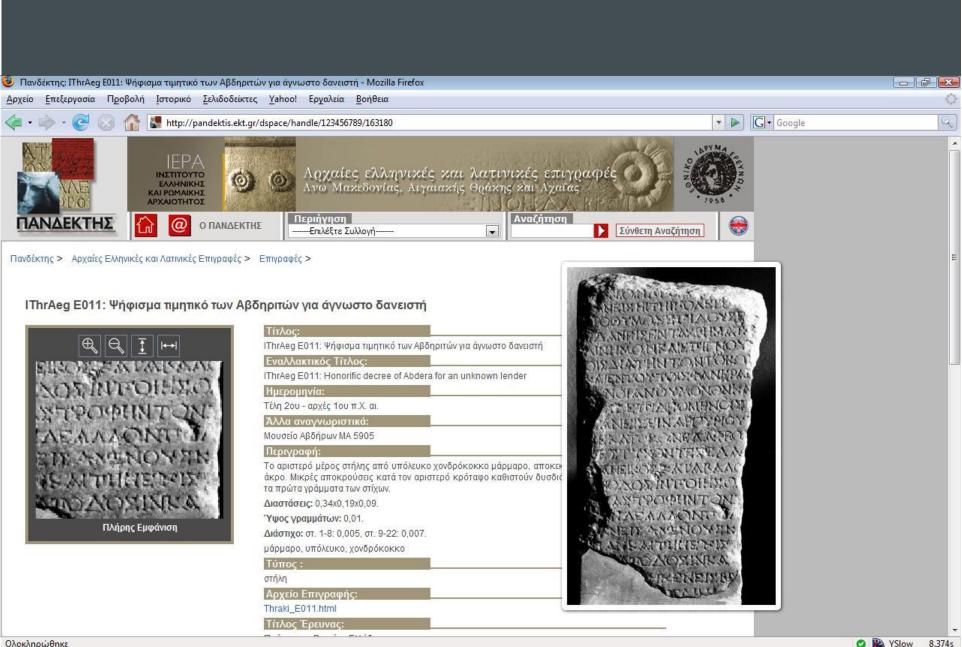
- Independent of (and compatible with)
  - UI rendering mechanism (e.g., JSP, Manakin)
  - Repository platform
- Future extension
  - Decision rule specification through a rule engine
  - Addition of actuators (renderers), adaptors, decision functions, context collectors, ...

## Context-sensitive presentation – example pages from Pandektis

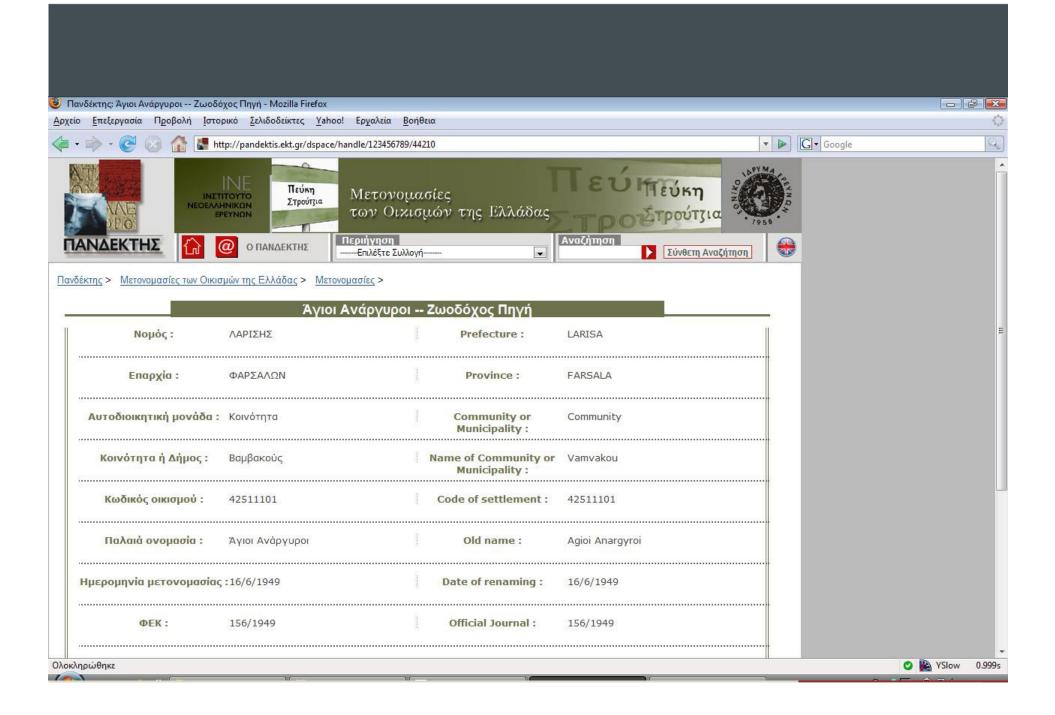
- Screenshots of pages
  - 1. Pandektis home page
  - 2. Browse page in image collection
  - 3. Detailed view of an item (including full-size image)
  - 4. Detailed record of an item without a digital asset
  - 5. Detailed view of an item (including only thumbnailsize image due to copyright restrictions)
- In all cases, a collection-specific banner is used for collection branding

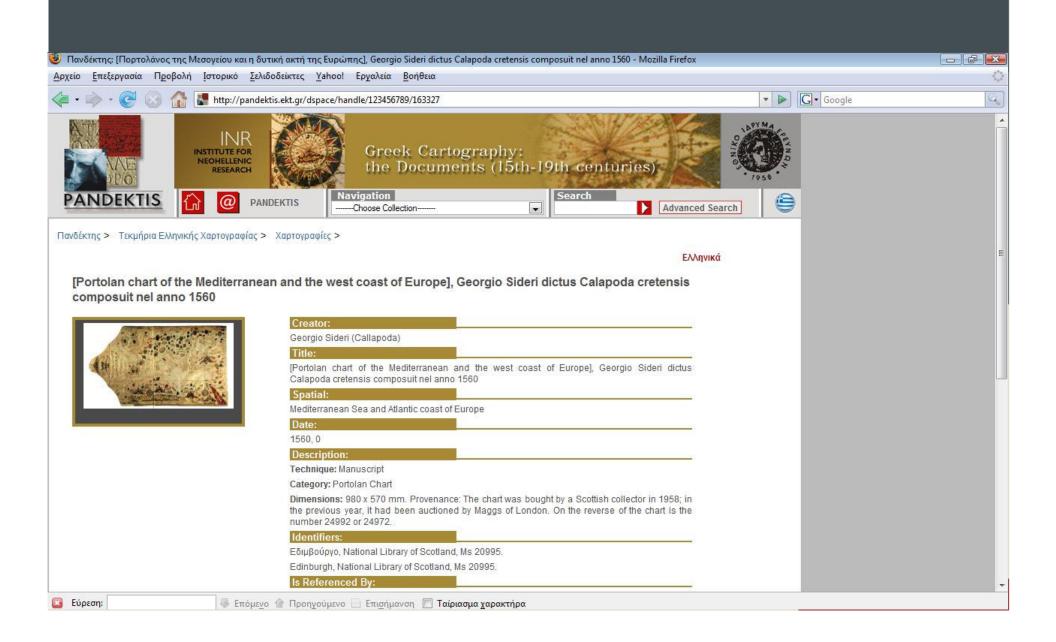






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# **EKT** Linking

- Fields values can be links to other resources
  - Internal (other DSpace records)
  - External
- Reciprocal internal linking
  - Books / illustrations
  - Painting / painter
  - Whole / part
- DSpace extension for Pandektis: configurable linking
  - At the DSpace installation level
  - At the context-sensitive presentation level

#### Other issues

- Browsing
  - Multi-lingual field values (e.g., titles in Greek / English)
    => significant adjustments have been required
  - Scalability / Configurability
  - Some of the browsing issues hopefully obsolete with DSpace 1.5
- Configurable i18n
  - Requirement: user is able to change the language in every page
  - Implemented according to the philosophy of an older DSpace patch

#### Advanced search – range queries

- We had an explicit requirement for the support of range queries in advanced search
  - "Get me all works by painter XXX dated between 1650 and 1670"
- The Lucene search engine supports this, however needed to do some adjustments to make it work with DSpace 1.4.2
  - Needed to modify the DSpace code that gets the Lucece query from the advanced form and passes it over to Lucene
  - Enhanced the advanced search form with some additional XHTML/Javascript code to enable the user to specify range queries

### Deployment

#### • Three tier system:

- Redundancy in every tier
- Web tier: CentOS Cluster
- Database tier: Oracle Real Application Cluster 10g
- Application tier: XEN VM
  - run over a VM host platform of four Opteron-based servers sharing resources with other production VMs
  - two server configurations with 24 cores and 40GB of RAM in total
- Overall infrastructure
  - Pandektis shares space from two SANs with 44TB Storage space in in total.
    - Expansion is underway.
  - Two redundant tape libraries
  - Gbps connection to GRNET/GEANT
    - 10 fold increase feasible
  - Nagios system monitoring in place

#### **Further work**

- Faceted browsing
  - Dwell?
- Browse by map
  - Flash / Google maps mashups
  - Requires high accuracy data cleaning
- Data entry for heterogeneous metadata schemas
- Specialised tools for intelligent data processing
  - Data cleaning/entity name resolution/record linkage
  - Automated extraction of descriptive metadata
- Improving multi-lingual support
  - Search (e.g., stress marks), browsing (DSpace 1.5?)



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http://pandektis.ekt.gr

http://openaccess.gr