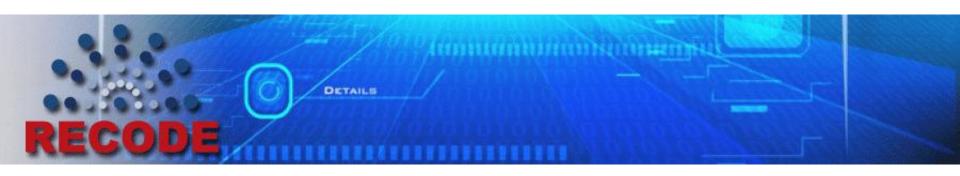


# Open Access, Data, Knowledge

### Policies, Strategies & Implementation





International Collaboration for Data Preservation and Long Term Analysis in High Energy Physics





### Overview

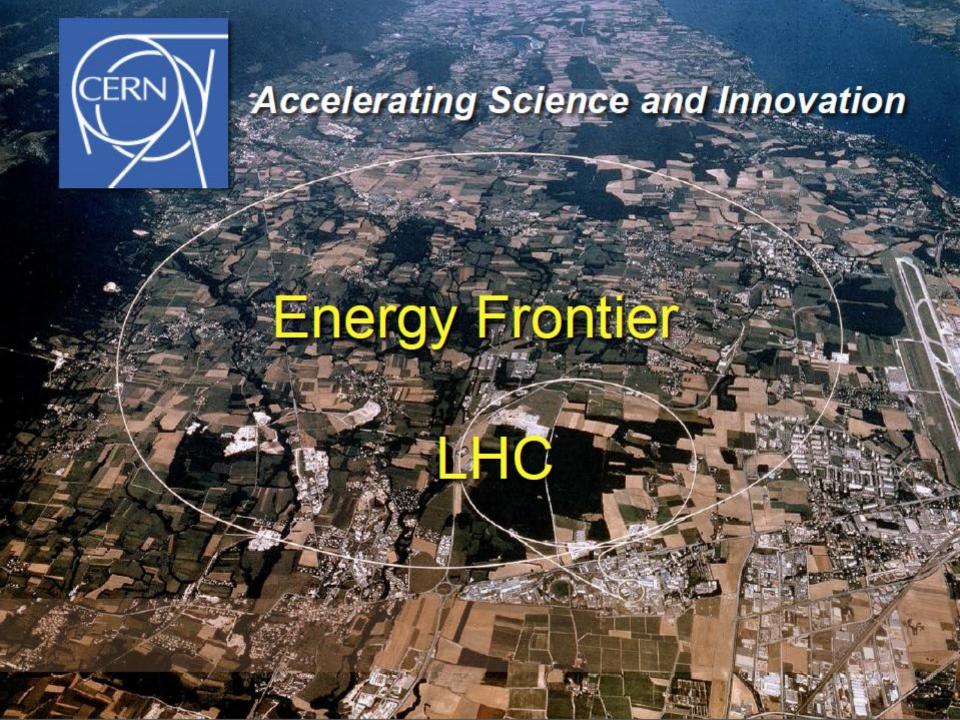
 Setting the scene – key characteristics of CERN & High Energy Physics (HEP)

Some of the parameters – data volumes,
 Use Cases, duration & lifetimes (decades+)

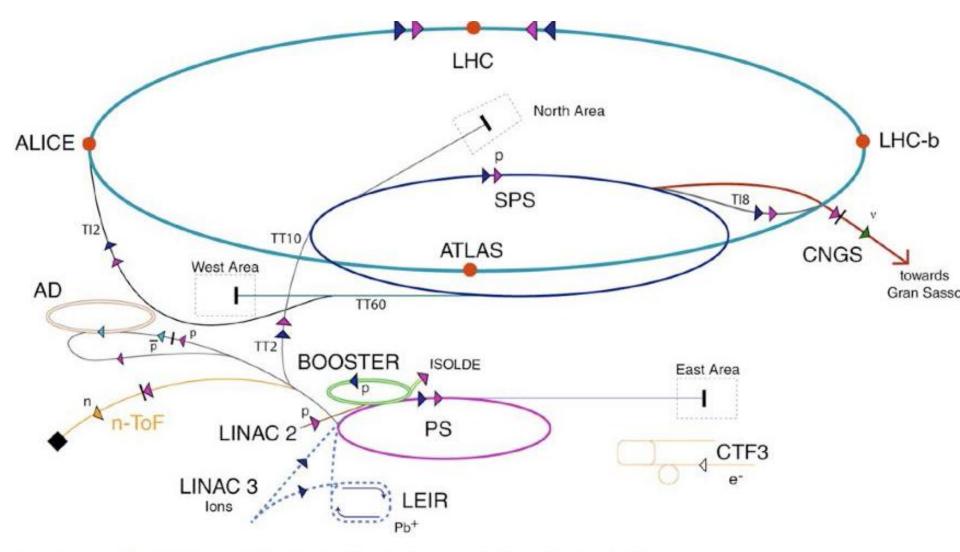
Towards Strategies & Implementation(s)







## **CERN Accelerators Today**







### The First Accelerator Arrives...







### **Decommissioned Accelerators**

- The Intersecting Storage Rings (ISR)
  - World's First Hadron Collider
    - Proton-proton and Proton-anti-proton
  - De-commissioned prior to LEP
  - Re-used as a Storage Tunnel (tapes etc!)
  - Paved the way to future hadron colliders: Z / W / Higgs!
- Large Electron-Position Collider (LEP)
  - Sited in the same tunnel as LHC
  - Use Case(s) for Data Preservation and Open Access





## What is CERN? (Summary)

- Far more than just a lab / single accelerator
- 21(+) member states many many experiments and Programmes
- Collaboration is key to all activities (accelerators, detectors, experiments)
  - Including Medical Physics (detectors, accelerators)
- Many opinions, diverse policies, ...
- Part of a GLOBAL COMMUNITY with worldwide strategies
  - European Strategy for Particle Physics, US P5 Report, Japan
- Who OWNS the data? Who is RESPONSIBLE? For WHAT? For HOW LONG? And THEN?



# Use Cases – LHC (and LEP)

- Preserve data, software, and know-how in the collaborations
- Share data and associated software with larger scientific community – O(PB) in 2020?
- Open access to reduced data sets to general public – O(TB) ?
- Bit preservation (100PB today, 1EB ~2025, 10EB ~2035 – ALREADY "FILTERED")
- Policies: http://opendata.cern.ch/collection/data-policies





### http://opendata.cern.ch/collection/data-policies

#### ATLAS Data Access Policy

This document contains the policy document regarding the access to ATLAS data by non-ATLAS members which was endorsed by the ATLAS Collaboration Board in June 2014.

Collection Data-Policies | DOI 10.7483/OPENDATA.ATLAS.T9YR.Y7MZ

#### ALICE data preservation strategy

This document contains the ALICE data preservation strategy and policy.

Collection Data-Policies | DOI 10.7483/OPENDATA.ALICE.54NE.X2EA

#### CMS data preservation, re-use and open access policy

This document describes the CMS collaboration's policy on long-term data preservation, re-use and open access. The policy has been approved by the CMS Collaboration Board in March 2012.

Collection Data-Policies | DOI 10.7483/OPENDATA.CMS.UDBF.JKR9

#### LHCb External Data Access Policy

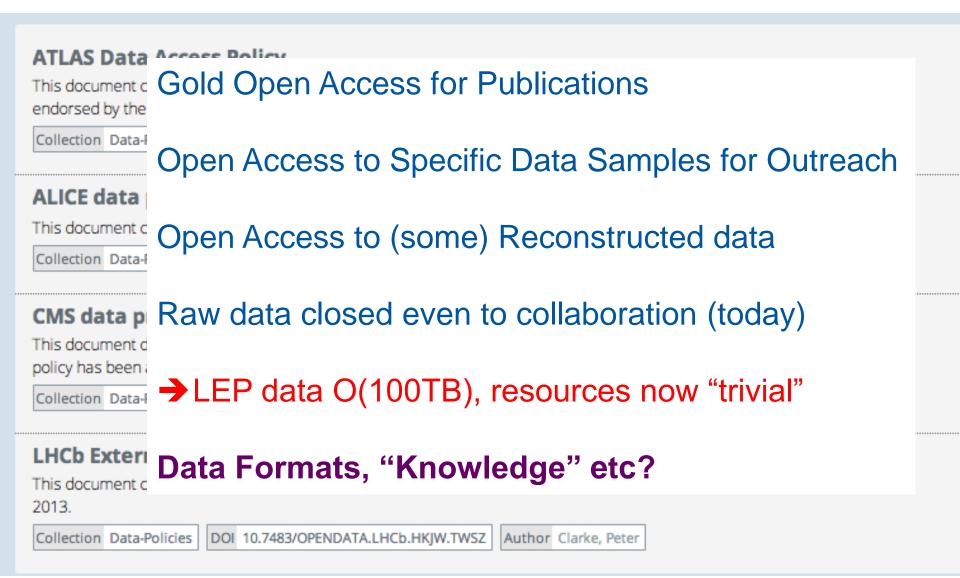
This document contains the LHCb Data Access Policy. This was adopted at the Collaboration Board meeting on 27th Feb. 2013.

Collection Data-Policies

DOI 10.7483/OPENDATA.LHCb.HKIW.TWSZ

Author Clarke, Peter

### http://opendata.cern.ch/collection/data-policies



# Back to LEP (1989 - 2000)

- Of the 4 experiments, the data for two has been copied externally for LTDP
  - ALEPH: INFN.IT; OPAL: MPI.DE
- In many cases, CERN as an institute is not part of the original collaboration (even though a copy of the bits is kept)

 IMHO, this is "just fine" – but a policy for all experiments? [ All HEP labs?? ]





## A Possible Strategy...

- As host laboratory, it is expected that (from now on?) a copy of all data acquired by CERN experiments and targeted for long-term preservation be stored in the CERN [certified] digital repository [Long-term funding?]
- One or more copies of the above data are maintained outside, at or spread over institutes that form part of the collaboration. [Also certified?]
- In order to ensure sufficient reliability and adherence to "best practices", ... such repositories follow agreed guidelines / standards ("certification")
- Feasible for LHC experiments (WLCG), far from clear for the MANY other collaborations





## Open Questions

- Sharing data requires well adapted infrastructure – potential conflicts with "key users" – additional infrastructure & costs?
- Open Access is only one step typically
   SIGNIFICANT KNOWLEDGE is required to
   usefully process data regardless of format
  - Software, detector conditions, environment etc.
- How can we work on COMMON SOLUTIONS
  / implementation?







## International Collaboration for Data Preservation and Long Term Analysis in High Energy Physics

